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**E-FILED ON MAY 30, 2006**

and

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 Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**DECLARATION IN SUPPORT OF  
 EX PARTE APPLICATION FOR  
 ORDER SHORTENING TIME TO  
 HEAR MOTION FOR ORDER  
 APPROVING CONTINUED USE OF  
 CASH THROUGH JULY 29, 2006  
 PURSUANT TO SECOND REVISED  
 BUDGET**

Affects:

- ☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

**(AFFECTS ALL DEBTORS)**

Date: OST Requested

Time: OST Requested

1 Lenard E. Schwartz, Esq. of Schwartz & McPherson Law Firm, attorney for the above  
2 captioned debtors and debtors in possession (the "Debtor"), under penalties of perjury, hereby  
3 declares on this 30<sup>th</sup> day of May, 2006 that:

4 1. A Motion For Order Approving Continued Use Of Cash Through July 29, 2006  
5 Pursuant To Second Revised Budget (the "Motion") has been filed. This Motion requests that the  
6 Court approve the continuing use of cash in the Debtors' estates through the week ending July 29,  
7 2006, to the extent and for the purposes set forth in the Second Revised Budget to be filed by the  
8 Debtors by June 5, 2006.

9 2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

10 3. Hearings are currently scheduled in this matter on June 21, 2006 at 9:30 a.m. to  
11 hear other motions, and holding a hearing on the Motion at the same time would serve the interests  
12 of judicial economy.

13 4. No known party opposes hearing the Motion on shortened time.

14 Dated: May 30, 2006

15 /s/ LENARD E. SCHWARTZER

16 Lenard E. Schwartz, Esq.

17 SCHWARTZER & MCPHERSON LAW FIRM  
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